



Questions? Contact us now!

www.3dadvisory.org

3dadvisory@onesco.net

864.214.7542



Ask Yourself

- What if something you know to be true turned out not to be true -- when would you want to know?
- What if it turned out that avoiding loss was more important to your overall goals than rate of return?
- What if you had a clear picture of your current progress toward retirement?
- What if you could find the extra money you may need to provide the financial security you want by identifying wealth transfers that you are making unknowingly and unnecessarily?

Yes, we understand that you may already have a Financial Advisor! If that is so, we simply ask whether he or she has answered the four most important questions you need to know about your retirement!



Securities offered through The O.N. Equity Sales Company, Member FINRA/SIPC One Financial Way, Cincinnati, OH 45242 | (513) 794-6794
Investment advisory services offered through O.N. Investment Management Company

Financial Planning for a more Independent Future

We are a family business and have a passion for helping people. Serving client needs is our highest honor.



Our Story

Bob Dunnivant was a Colonel in the Army, a volunteer dad, and a Financial Advisor for over 50 years. He founded our family's financial planning practice. By 2012, step daughters Justine and Emily had joined the practice as well as son-in-law Corey.

Unfortunately, we lost Bob in 2018. The good news is that, in this business, he left a legacy that values integrity and prosperity.

Our firm focuses strongly on ethics and empowering people financially. We want to help you with short, medium, and long term goals and making educated decisions when it comes to you, your family, and your business.

We seek out creative and unique approaches to investing and planning. We love to help people find financial leaks and avoid tax traps. Our goal is to have a lifelong relationship with every client.



Emily Dean
Financial Advisor



Corey Dewar*
Financial Coach, PGA



Justine Dunnivant*
Office Administrator



Bob Dunnivant*
Founder

*Not affiliated with The O.N. Equity Sales Company or O.N. Investment Management Company

Our services are customized for your needs

01 Advising Individuals and Families

Every household needs a clear picture of their balance sheet, cash flow, and goals. In addition, it is vital to plan for both the known and unknown variables in the future. It is never the wrong time to get on the right path financially!

02 Business Needs Analysis

Every business has its own unique challenges. It is too easy to get caught up in the day-to-day difficulties and neglect long term goals. We can help you implement tools that can help protect your business from common pitfalls.

03 Retirement and Legacy Planning

Retirement planning isn't just about saving money for the future - it is about executing a comprehensive strategy for savings and distribution during retirement years and beyond.

04 Educational Presentations

We are passionate about educating people through informational presentations. Our most recent presentations include topics such as **Empowering Women** (Mauldin Cultural Center) & **Shifting Paradigms** (Piedmont Area Mensa). Let us know if you are interested in an educational seminar for your team, club, or business.



Check us out online for more details and resources

Visit our website for details about our firm and for Monthly Economic Updates, as well as a link to Emily's FINRA Broker Check report. Other useful links are added periodically.

Visit us on Facebook and Twitter for updates on current events, trends, and other relevant topics.

Check out our LinkedIn profiles to join our online network.

Google us for hours, location, etc. We are based in Greenville, South Carolina, but are licensed to do business in many states. If you aren't sure whether we can help you, just ask!



The name 3D Advisory Group comes from the 3 D last names of our team members.

